

(Deposit Account) • (New York)

**Name of Trust is:** (e.g., "Smith Family Living Trust Under Declaration of Trust") \_\_\_\_\_  
\_\_\_\_\_ and is dated \_\_\_\_\_  
(the "Trust" or "Trust Agreement").

The trustee(s) named below ("Trustee") of the Trust, and the undersigned as an individual(s), certify as follows:

<b>1. Settlor(s)/Trustor(s).</b> The full name(s) of the settlor(s)/trustor(s) of the Trust is/are:	_____	_____
	(Name)	(Name)
<b>2. Trustee(s).</b> The full name(s) of the currently acting trustee(s) is/are:	_____	_____
	(Name)	(Name)
	_____	_____
	(Name)	(Name)
<b>3. Successor Trustee(s).</b> As of today, the persons designated to become successor trustees are:	_____	_____
	(Name)	(Name)
<b>4. Beneficiary(s)</b> (Please refer to the attached Addendum on page 4)		